

# Online Banking Enrollment

## How to Enroll in Online Banking

- 1. Visit www.usccu.org
- 2. Click "Enrollment"
- 3. Enter your *Member ID* (Account Number)
- 4. Enter your **Online Access PIN** (provided upon account opening)
- 5. Accept Terms & Conditions
- 6. Click **Enroll**
- 7. Create Username and Password

Once you complete this section you will be prompted to sign on using your new Username and Password

- 8. Enter *new* Username and Password, Click "Login"
- 9. You will now be prompted to answer **5** Security **Questions**. Once completed, click **"Save"**.
- You will be prompted to set up your phone for identity verification. You will receive a text or phone call with a verification code. Enter the code and click "verify".

**CONGRATS!** You have successfully enrolled and will now be directed to your Online Banking landing page.

Next Step: Click the link to sign up for e-Statements.

Questions? Call US at 615-256-8712 or visit www.usccu.org.





## e-Statement Enrollment

### How to Enroll in e-Statements

- 1. Visit www.usccu.org and login to Online Banking.
- Scroll down to the Services section and click the e-Statements link.
- 3. A box will appear, click *Continue* to open the e-Statements site.
- 4. Read the Usage Terms and Agreement.
- 5. Click the **eSign Document** link.
- 6. Download the PDF with a confirmation code listed in the *Top Blue Box*. Type the code in the box on the previous screen and click the *I Agree* button.
- Verify the *Email Address* on your account is correct, ensure the *e-Statement* button is selected and click *Next*.
- 8. Confirm your email address and statement delivery preferences and click *Enroll*.

**CONGRATS!** You have successfully enrolled and will now be able to view your statement online the next time it is processed (checking accounts monthly, savings accounts quarterly).

**Next Step**: To view your *e-Statements*. all you need to do is login to *Online Banking*, scroll down to the *Services* section and click the *e-Statements* link.

#### **Questions?**

Call US at 615-256-8712 or visit www.usccu.org.

